

COURT CODE: 1125

Guardian's Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

This is a new address: ☐ yes / ☐ no

Phone: \_\_\_\_\_  
☐ home / ☐ cell / ☐ work

Email: \_\_\_\_\_

Self-Represented

**IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA  
IN AND FOR THE COUNTY OF WASHOE**

In the Matter of the Guardianship of the:

☐ Person

☐ Person and Estate

of:

CASE NO.: \_\_\_\_\_

DEPT: \_\_\_\_\_

\_\_\_\_\_  
(name of adult who has a guardian)

A Protected Person.

**REPORT OF THE GUARDIAN OF THE ADULT PERSON**

_____ <b>BEGINNING DATE</b> <i>If this is your first report, this is the date you were appointed the guardian. If this is a later report, this is the ending date of your last report.</i>	through	_____ <b>ENDING DATE</b> <i>The date you sign this form.</i>
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I, (guardian's name) \_\_\_\_\_, am the Guardian  
of the above-named Protected Person. My annual report is as follows:

**General Information**

1. The protected person's birthdate is (date of birth) \_\_\_\_\_, and  
he / she is currently (age) \_\_\_\_\_ years old.
  
2. How often have you visited the protected person in the last year? \_\_\_\_\_

3. Guardian's Residency: (☒ *check one*)

- ☐ One or both guardians are Nevada residents.
- ☐ Neither guardian is a Nevada resident. (☒ *check one*)
- ☐ A registered agent is on file with the Nevada Secretary of State.
- ☐ No resident agent is on file with the Nevada Secretary of State.

4. Less Restrictive Alternatives. Less restrictive alternatives are not being considered as an alternative to guardianship because (*Less restrictive alternatives may include, without limitation, a durable power of attorney for financial matters, a durable power of attorney for health care, and/or a supported decision-making agreement*): (☒ *check one*)

- ☐ The protected person is incapacitated and unable to choose a less restrictive alternative.
- ☐ Other (*explain*):

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5. Do you believe the protected person still needs a guardian? (☒ *check one*) ☐ Yes ☐ No  
(*Explain why or why not*)

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6. The protected person's current address and phone number is:

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Name of Facility (if applicable)

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Address

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City, State, Zip Code

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Telephone number

7. The address listed above is best described as: (☒ *check one*)

- ☐ Living independently in his/her private home, apartment, or condominium.
- ☐ Living in in his/her private home, apartment, or condominium with another person or persons. List the names of all individuals living in this home (*names of people living there*): \_\_\_\_\_  
\_\_\_\_\_
- ☐ Living in someone else's private home, apartment, or condominium. He/she lives with (*names*): \_\_\_\_\_  
\_\_\_\_\_
- ☐ An assisted living facility / supported adult residence / supported living arrangement.
- ☐ A skilled nursing home.
- ☐ A licensed group home.
- ☐ A medical facility, hospital, or psychiatric facility.
- ☐ A secured perimeter facility.
- ☐ Other (explain): \_\_\_\_\_.

Is the facility locked? (☒ *check one*) ☐ Yes or ☐ No

8. Do you believe the protected person is happy with the living arrangement? (☒ *check one*) ☐ Yes ☐ No

(*Explain why or why not*) \_\_\_\_\_  
\_\_\_\_\_

9. Appropriateness of Living Arrangement & Residential Supports.

(☒ *check all that apply*)

- ☐ The current placement is appropriate as is.
- ☐ The current placement is appropriate with additional services (*list the additional services needed*) \_\_\_\_\_.
- ☐ Once the current medical situation is stable, the protected person will return to his/her previous residence. This is expected to happen on (*estimated date of return*): \_\_\_\_\_ and he/she will return to live at (*address*) \_\_\_\_\_.

☐ A higher level of care is needed. The protected person should be placed at: (☒ *check all that apply*)

☐ An assisted living facility.

☐ A skilled nursing home.

☐ A licensed group home.

☐ A medical facility, hospital, or psychiatric facility.

☐ A secured perimeter facility.

☐ Other (explain): \_\_\_\_\_.

The above option would be a more appropriate placement because (*explain*)

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### **Physical and Mental Health**

10. The protected person has the following insurance coverage for medical / dental / mental health services: (☒ *check all that apply*)

☐ Medicare

☐ Medicare Part B

☐ Medicaid

☐ VA Health Benefits

☐ Prescription Drug Coverage (*name of policy*): \_\_\_\_\_

☐ Private Health Insurance (*name of policy*): \_\_\_\_\_

☐ Other (*explain*): \_\_\_\_\_

11. The protected person's physical health is: (☒ *check one*)

☐ Good

☐ Fair

☐ Poor

Describe the protected person's overall physical health and physical limitations:

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12. The protected person's mental health is: (☒ *check one*)

- ☐ Good  
☐ Fair  
☐ Poor

Describe the protected person's overall mental health:

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13. Medical Services. The protected person receives the following services:

(☒ *check all that apply*)

- ☐ Regular dental visits (*complete table below*)

Dentist	Frequency	Last Appt.	Next Appt. Due

- ☐ Regular doctor visits (*complete table below*)

Physician	Reason	Frequency	Last Appt.	Next Appt. Due

***\*File any medical records showing any significant health problems with a Confidential Medical / Educational Information Sheet.***

- ☐ Home health care every (*how often, i.e. "daily" "weekly" "monthly"*)

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- ☐ Full-time nursing care  
☐ Hospice care

14. Mental Health Services. The protected person receives the following services: (☒ *check all that apply*)

☐ Behavioral health visits every (*complete table below*)

Specialist	Reason	Frequency	Last Appt.	Next Appt. Due

☐ Psychiatric appointments every (*complete table below*)

Psychiatrist	Frequency	Last Appt.	Next Appt. Due

15. List all prescription medication in the table below.

Medication	Diagnosis/Reason	Physician	Last Reviewed by Doctor/Psychiatrist

16. Care Needs. The protected person's personal care needs are:

(☒ *check all that apply*)

☐ No assistance is needed in performing activities of daily living.

☐ Personal caregivers are needed. Caregivers are needed an average of (*number*) \_\_\_\_\_ hours per week. Caregivers provide assistance with the following activities of daily living (*explain what assistance is provided, such as housekeeping, bathing, meal preparation, etc.*) \_\_\_\_\_

☐ Assistance with medication is required.

☐ 24-hour assistance is needed.

17. Medical / Mental Health Needs. The protected person requires the following medical or mental health examinations to determine necessary and/or ongoing treatment needs (*describe any medical tests/appointments that are needed*):

18. Abuse / Neglect. Has the protected person been abused or neglected in the last year?

☐ No

☐ Yes

Describe the abuse / neglect and any steps taken to address the abuse / neglect:

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What agencies were notified of the abuse / neglect?

☐ Law Enforcement ☐ Elder Protective Services ☐ Ombudsman ☐ None

What was the outcome of the investigation?

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## Education

19. (☒ *check one*)

- ☐ The protected person is not enrolled in school.
- ☐ The protected person is enrolled in school. The protected person attends (*name of school*) \_\_\_\_\_.

***\*File any report cards with a Confidential Medical/Informational Sheet.***

20. The protected person had the following accomplishments and/or problems in school last year: (*Describe or write "N/A"*)

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## Activities & Recreation

21. The protected person's recreation and social condition is: (☒ *check one*)

- ☐ Good
- ☐ Fair
- ☐ Poor

22. The protected person's recreation and social activities include: (☒ *check all that apply*)

☐ Personal Community Activities (*i.e. church, library, etc.*): \_\_\_\_\_

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☐ Group outings. (*Describe*) \_\_\_\_\_

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☐ Family gatherings. (*Describe*) \_\_\_\_\_

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☐ Senior community center events. (*Describe*) \_\_\_\_\_

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☐ Work and/or training program. (*Describe*) \_\_\_\_\_

\_\_\_\_\_

☐ Events at assisted living facility or nursing home. (*Describe*) \_\_\_\_\_

\_\_\_\_\_

☐ None. (*Describe why the protected person is not participating in any activities*)

\_\_\_\_\_

### **Financial Information**

23. (☒ *check one*)

☐ The protected person's estate is less than \$10,000.

☐ The protected person's estate is more than \$10,000. The finances are managed by  
(*name of person handling the estate*) \_\_\_\_\_.

***\*An annual accounting must be filed detailing the estate assets, income, and expenses.***

### **Protected Person's Wishes**

24. Consultation With Protected Person: (☒ *check one*)

☐ I have talked with the protected person about how he/she would like to be cared  
for. The protected person's wishes are: (*explain*)

\_\_\_\_\_

☐ I have not talked with the protected person about how he/she would like to be cared  
for because: (*explain why you have not asked the person about their wishes*)

\_\_\_\_\_

25. Honoring Wishes. (☒ *check one*)

- ☐ To the extent possible, I am honoring the protected person's wishes.
- ☐ I have not been able to honor the protected person's wishes because: (*explain*)

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### Miscellaneous

26. I believe the protected person has the following unmet needs (*describe*)

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27. I would like the court to know the following: (*briefly state anything else that you would like the court to know, or write "N/A"*) \_\_\_\_\_

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**I declare under penalty of perjury under the law of the State of Nevada that the foregoing is true and correct.**

This document does not contain the personal information of any person as defined by NRS 603A.040.

DATED (*month*) \_\_\_\_\_ (*day*) \_\_\_\_\_, 20\_\_\_\_.

\_\_\_\_\_  
SIGNATURE OF GUARDIAN(S)